



# Country Package 3.95

## Feature List

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**Paolo Manfrin**  
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# Major Features 1/3

- Framework – Memory Management
- Accounting – Support for SAP 9.0 reports
- Accounting – Journal Voucher Import, support for Ref1, Ref2, Ref3 fields on line level
- Customize – Enhanced usability thanks to intuitive icons on right click menu
- Customize – Choose From List icon
- Customize – Choose From List depending by parameters

# Major Features 2/3

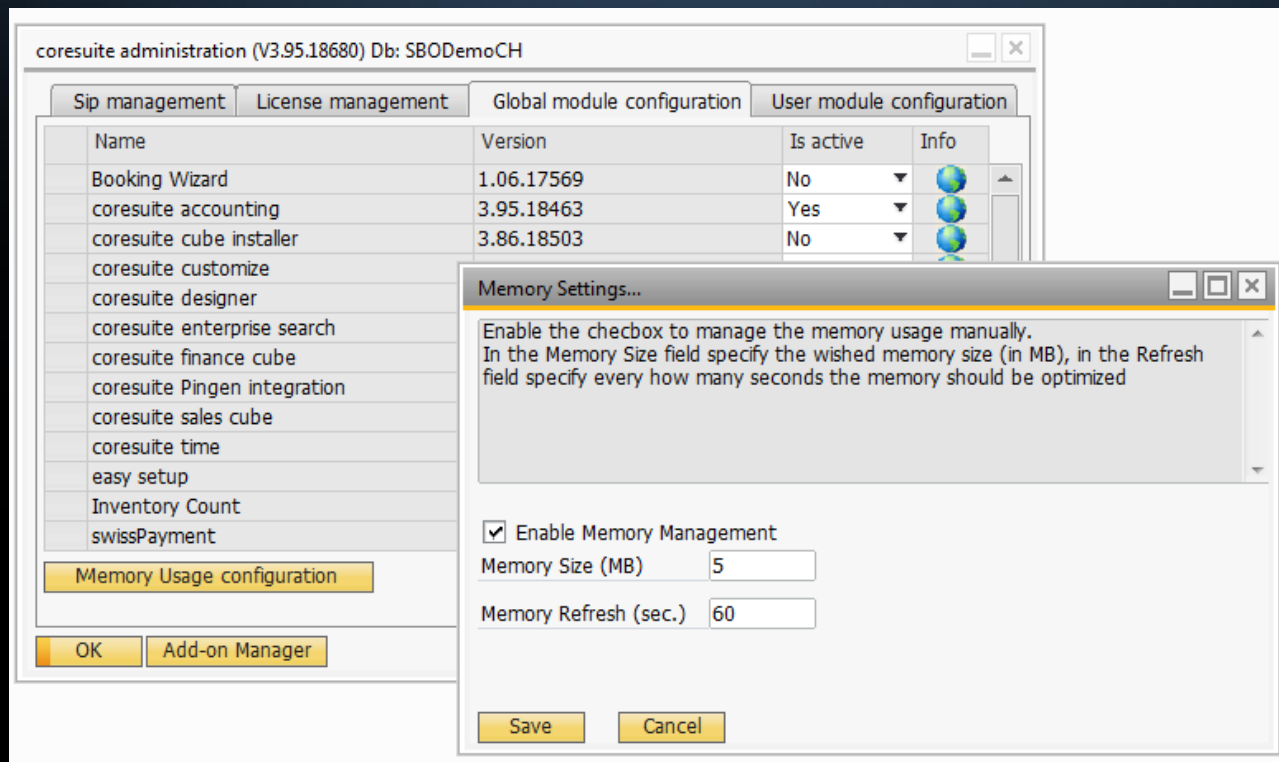
- Customize – Sample rule to add time stamp to UDF when printing or emailing documents
- Customize – Country Flags for customers
- Customize – Add menu linked to external documents
- Customize – Add menu linked to a user query
- Customize – Simplified copy UDF to main window

# Major Features 3/3

- Customize – View Rules on form
- Time – Create efforts, expenses, mileage and materials on sales opportunities via mobile
- Time – New Billing Wizard
- Coresuite for SAP HANA – UDT Handler support

# Framework – Memory Management

- Reduce the memory consumption of the addon releasing the memory not in use.



# Accounting – Journal Voucher Import, support for Ref1, Ref2, Ref3 fields on line level

Simplifies reports for the auditors, identifies transactions related to a specific project, build relationships with external accounting sources.

The screenshot shows the 'Import Journal Vouchers' dialog box and the 'Journal Voucher' form. The dialog box has a 'Drop file here' area with a blue arrow icon and an 'Import' button. Below the 'Import' button is a table with columns: Vat Code, Profit Center, Project, JV Reference, Ref1, Ref2, and Ref3. The 'Ref1' column contains 'Loan', 'Ref2' contains 'Invoice', and 'Ref3' contains 'IV0003'. The 'Journal Voucher' form has fields for 'Opening Date', 'Due Date', 'Doc. Date', 'Remarks', 'Trans. No.', 'Template Type', 'Template', 'Indicator', and 'Project'. The 'Opening Date' is '6.13', 'Due Date' is '26.06.13', and 'Doc. Date' is '26.06.13'. The 'Trans. No.' is '1'. The 'Ref. 2' and 'Ref. 3' fields are empty. The 'Journal Voucher' form also has a 'Create Journal Vouchers' button and an 'Export template' button. The 'Journal Voucher' form has a table with columns: #, G/L Acct/BP ..., G/L Acct/BP Name, Debit, Credit, Ref. 1, Ref. 2, Ref. 3, and Tax Group. The table has two rows: Row 1: # 1, G/L Acct/BP ... 500000, G/L Acct/BP Name Löhne, Debit CHF 309.00, Credit, Ref. 1 Loan, Ref. 2 Invoice, Ref. 3 IV0003, Tax Group. Row 2: # 2, G/L Acct/BP ... 220210, G/L Acct/BP Name AHV-/IV-/EO-/ALV-Za..., Debit, Credit CHF 309.00, Ref. 1, Ref. 2, Ref. 3, Tax Group.

Import Journal Vouchers

Drag and drop the Excel file to import or click the Import button to select a file.

Drop file here

Import File selected: C:\Users\imap\Desktop\Template.xlsx

Vat Code	Profit Center	Project	JV Reference	Ref1	Ref2	Ref3
EO			1	Loan	Invoice	IV0003
EO			1			
			1			
			1			
			1			
			1			
			1			
			1			

Create Journal Vouchers Export template

OK Cancel

Journal Voucher

Opening Date Due Date Doc. Date Remarks

6.13 26.06.13 26.06.13

Trans. No. Template Type Template Indicator Project

1

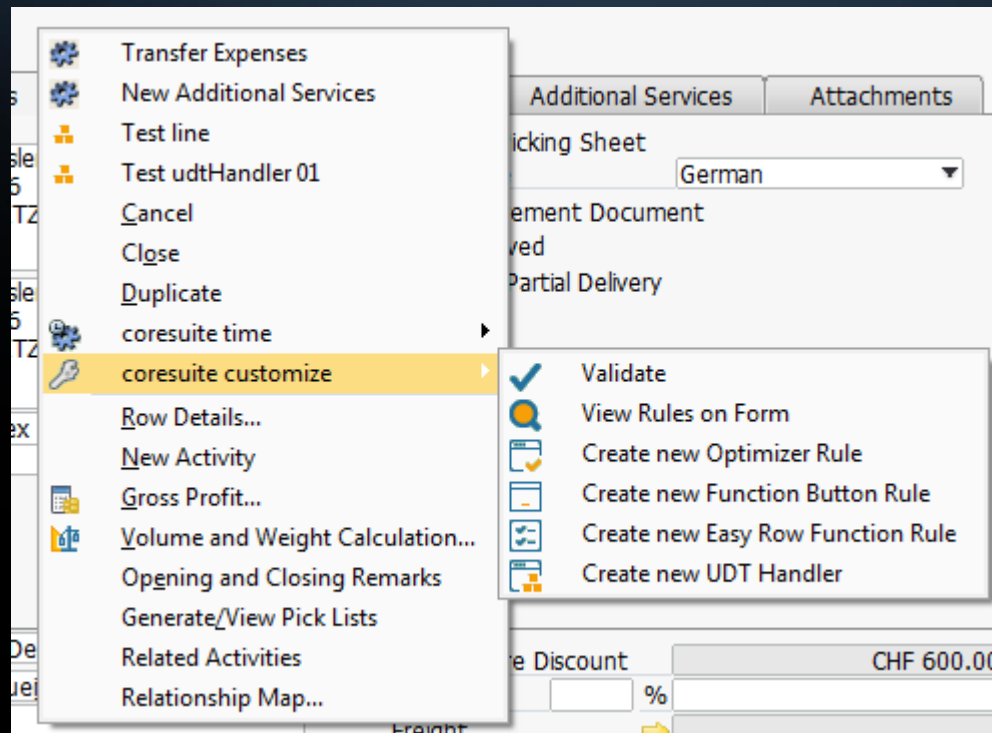
Ref. 2 Ref. 3

Ref. 1 Ref. 2 Ref. 3

#	G/L Acct/BP ...	G/L Acct/BP Name	Debit	Credit	Ref. 1	Ref. 2	Ref. 3	Tax Group
1	500000	Löhne	CHF 309.00		Loan	Invoice	IV0003	
2	220210	AHV-/IV-/EO-/ALV-Za...		CHF 309.00				

# Customize – Enhanced usability thanks to intuitive icons on right click menu

Speed-up the customizing time thanks to self explanatory icons. Recognize actions with an eye blink





# Customize – Choose From List icon

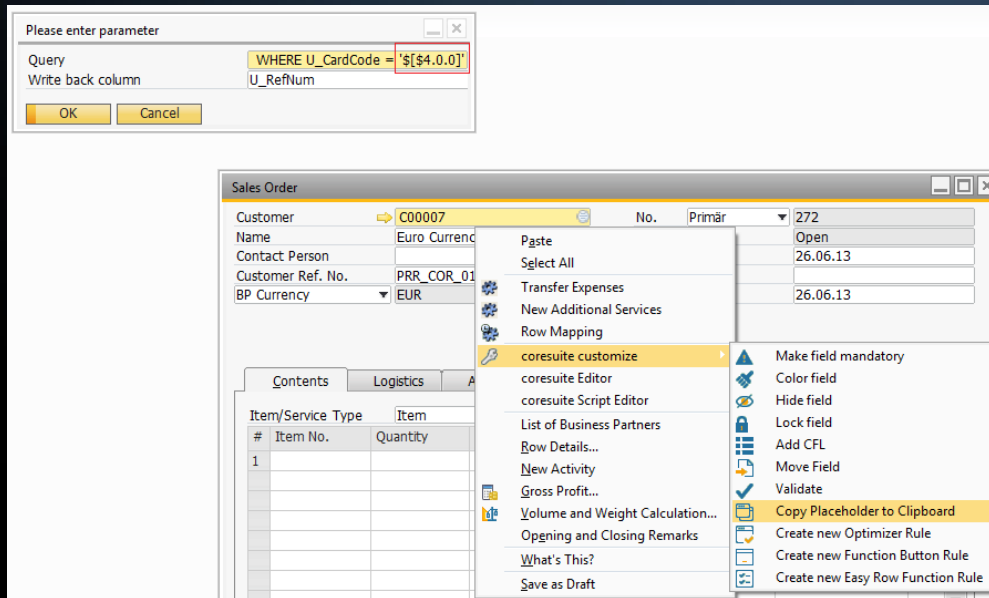
Recognize immediately in which textbox you did add a custom Choose From List. No need to remember and tab every field to check if there is a choose from list behind. SAP 9.0 icon will be introduced in the next release.

The screenshot displays the SAP Sales Order form. The 'Customer Ref. No.' field is highlighted with a red box and contains the value 'C00006'. A 'Choose From List' icon (three horizontal lines) is visible to the right of the field. The form also includes fields for Customer, Name, Contact Person, Local Currency, No., Status, Posting Date, Delivery Date, Document Date, and Progress. Below the form, there are tabs for Contents, Logistics, Accounting, coresuite time, Additional Services, and Attachments. The 'Item/Service Type' is set to 'Item' and the 'Summary Type' is set to 'No Summary'. The table below shows the item details.

#	Item No.	Quantity	Unit Price	Discount %	Tax Code	Total (LC)	Blank...
1				0.0000	A1		

# Customize – Choose From List depending by parameters

- Create custom choose from list dependent by data on the form without the need to learn complex syntax. Use the integration with the right click functionality «Copy Placeholder to clipboard».



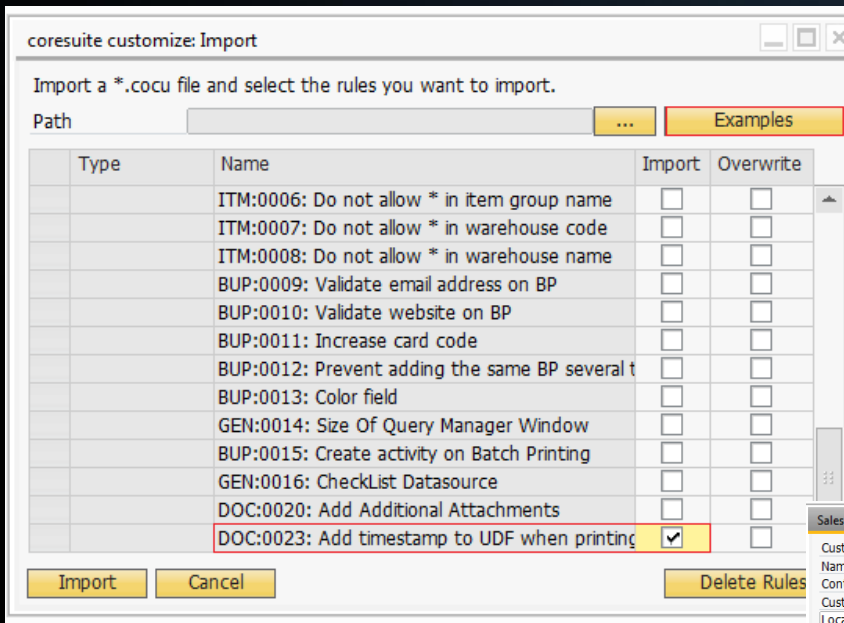
In the sample below we have a list of projects for each customer. We want to allow the user to select one project depending by the selected customer in the Sales Order.

Sample query: `SELECT U_CardCode, U_RefNum, U_Description FROM [REFERENCE_NUM] WHERE U_CardCode = '$[$4.0.0]'`

\*\* The special syntax `$[$4.0.0]` has been filled using the “Copy Placeholder to clipboard” function

# Customize – Sample rule to add time stamp to UDF when printing or emailing documents

- Keep tracking of when you sent documents to the customers.
- Build reporting and avoid conflicts
- Minimize the searching time in your inbox
- Search using the integration with Enterprise Search > Search for UDFs



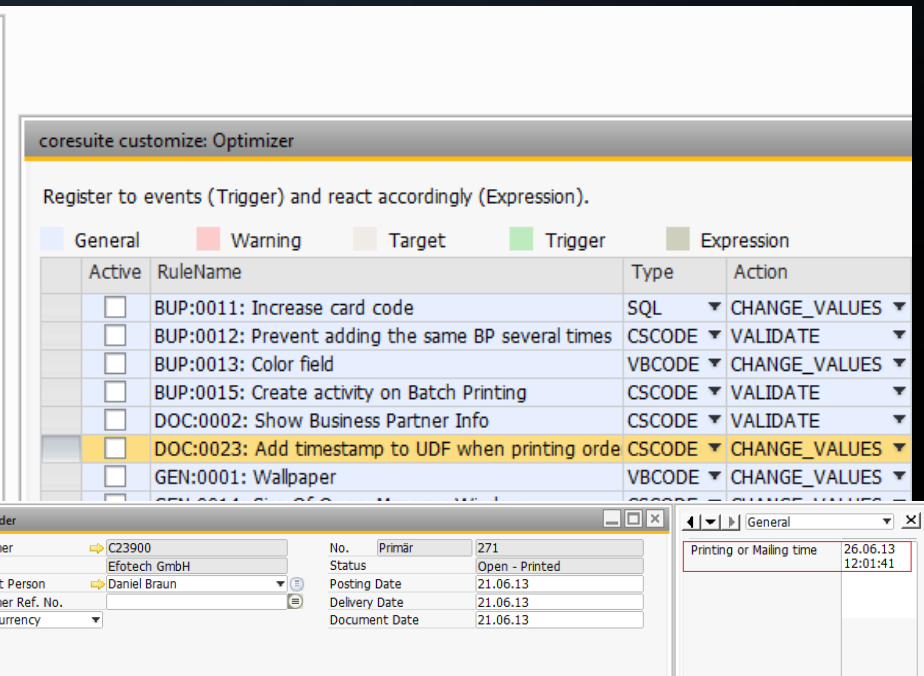
coresuite customize: Import

Import a \*.cocu file and select the rules you want to import.

Path  ... **Examples**

Type	Name	Import	Overwrite
	ITM:0006: Do not allow * in item group name	<input type="checkbox"/>	<input type="checkbox"/>
	ITM:0007: Do not allow * in warehouse code	<input type="checkbox"/>	<input type="checkbox"/>
	ITM:0008: Do not allow * in warehouse name	<input type="checkbox"/>	<input type="checkbox"/>
	BUP:0009: Validate email address on BP	<input type="checkbox"/>	<input type="checkbox"/>
	BUP:0010: Validate website on BP	<input type="checkbox"/>	<input type="checkbox"/>
	BUP:0011: Increase card code	<input type="checkbox"/>	<input type="checkbox"/>
	BUP:0012: Prevent adding the same BP several t	<input type="checkbox"/>	<input type="checkbox"/>
	BUP:0013: Color field	<input type="checkbox"/>	<input type="checkbox"/>
	GEN:0014: Size Of Query Manager Window	<input type="checkbox"/>	<input type="checkbox"/>
	BUP:0015: Create activity on Batch Printing	<input type="checkbox"/>	<input type="checkbox"/>
	GEN:0016: CheckList Datasource	<input type="checkbox"/>	<input type="checkbox"/>
	DOC:0020: Add Additional Attachments	<input type="checkbox"/>	<input type="checkbox"/>
	DOC:0023: Add timestamp to UDF when printing	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**Import** **Cancel** **Delete Rules**

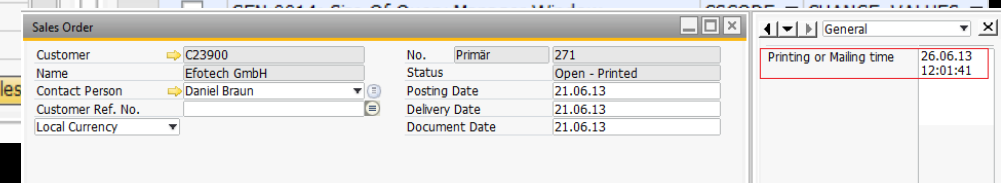


coresuite customize: Optimizer

Register to events (Trigger) and react accordingly (Expression).

General Warning Target Trigger Expression

Active	RuleName	Type	Action
<input type="checkbox"/>	BUP:0011: Increase card code	SQL	CHANGE_VALUES
<input type="checkbox"/>	BUP:0012: Prevent adding the same BP several times	CSCODE	VALIDATE
<input type="checkbox"/>	BUP:0013: Color field	VBCODE	CHANGE_VALUES
<input type="checkbox"/>	BUP:0015: Create activity on Batch Printing	CSCODE	VALIDATE
<input type="checkbox"/>	DOC:0002: Show Business Partner Info	CSCODE	VALIDATE
<input checked="" type="checkbox"/>	DOC:0023: Add timestamp to UDF when printing or	CSCODE	CHANGE_VALUES
<input type="checkbox"/>	GEN:0001: Wallpaper	VBCODE	CHANGE_VALUES




Sales Order

Customer	No.	Primär	271
Name Efotech GmbH	Status	Open - Printed	
Contact Person Daniel Braun	Posting Date	21.06.13	
Customer Ref. No.	Delivery Date	21.06.13	
Local Currency	Document Date	21.06.13	


Printing or Mailing time 26.06.13 12:01:41

# Customize – Country Flags for customers

- Identify your customer location with an eye blink
- No need to switch to the Address tab anymore



Business Partner Master Data

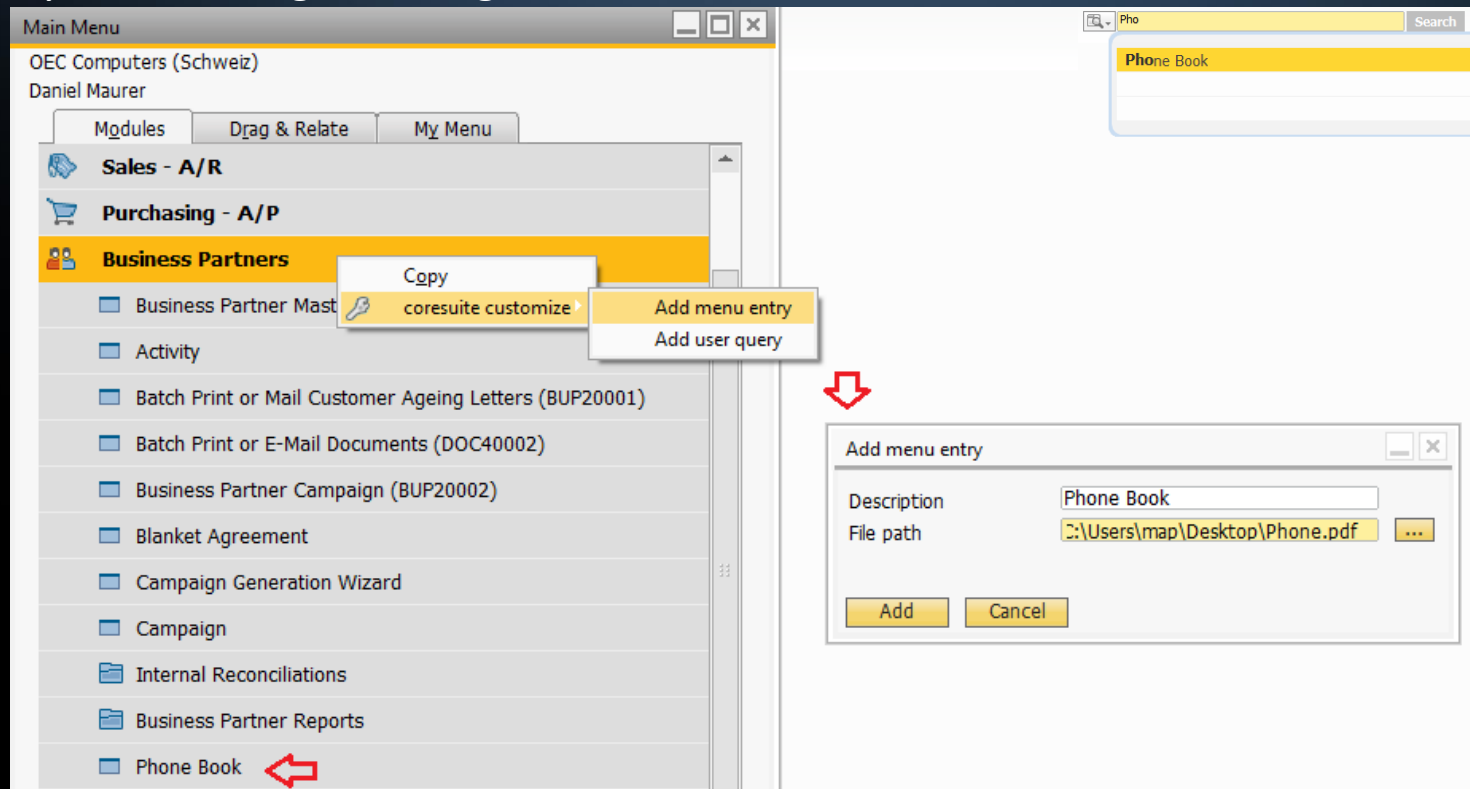
Code	Manuell	VENDOR	Vendor		Account Balance
Name	VENDOR				
Foreign Name					
Group	Allgem. Material				
Currency	Schweizer Franken				
Federal Tax ID				<input type="checkbox"/>	Use always default contact e

General | Contact Persons | Addresses | Payment Terms | Payment Run | Ac

Tel 1		Contact Person
Tel 2		ID No. 2
Mobile Phone		Unified Federal Tax ID
Fax		
E-Mail		Remarks
Web Site		
Shipping Type		Buyer
Password		
Factoring Indicator		
BP Project		
Industry		
Business Partner Type	Company	Language

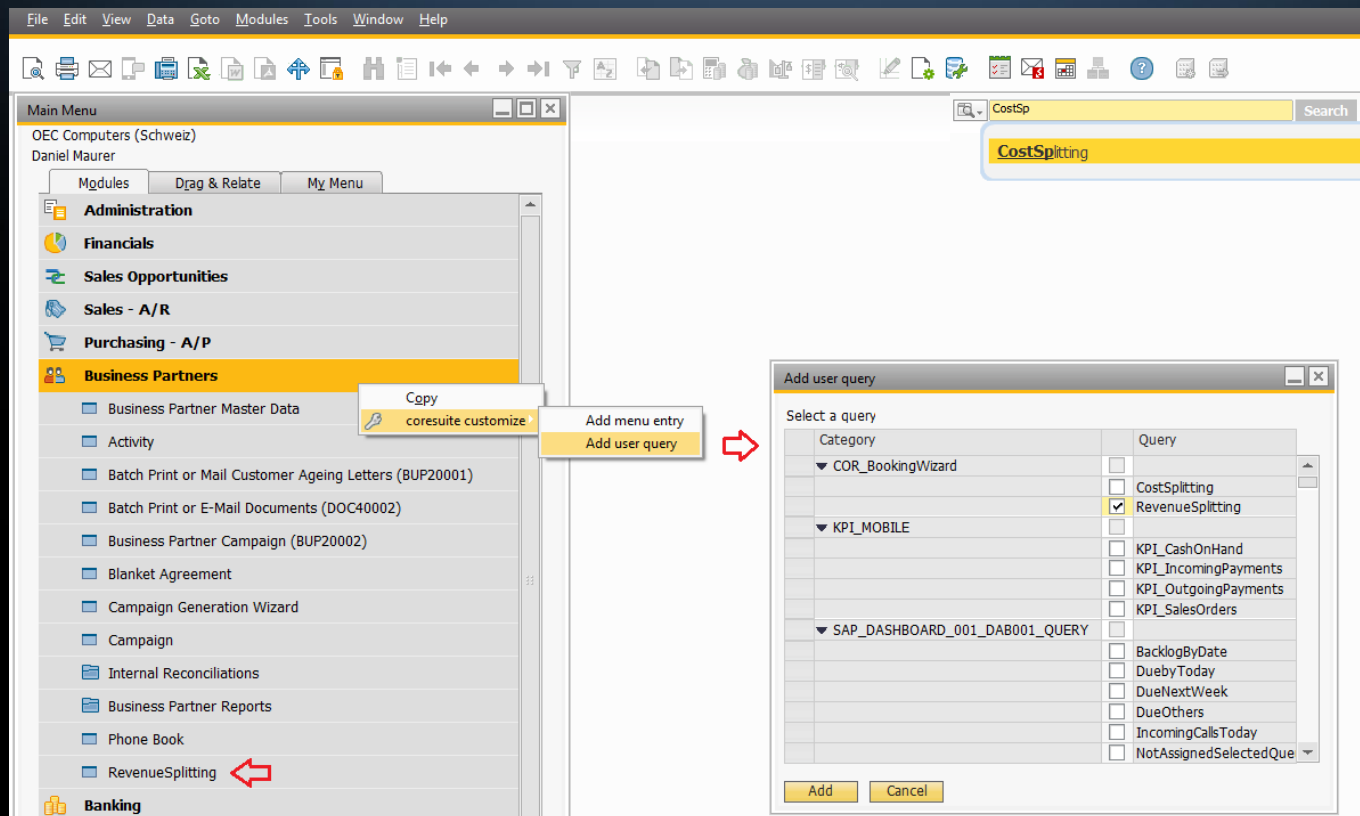
# Customize – Add menu linked to external documents

- Link external documents to the SAP Menu. No need to switch between applications anymore.
- Easy access using the integrated SAP SearchBox



# Customize – Add menu linked to a user query

- Do not lose time searching between many user queries. Access from the SAP Menu directly. Easy access using the integrated SAP SearchBox



# Customize – Simplified copy UDF to main window

- Intelligent positioning driven by a simple mouse click
- No need to fill-in data manually
- Name according to the UDF name

The screenshot displays the 'Sales Order' window with the 'General' tab selected. The 'Project Code' and 'Progress' fields are highlighted with a red box. A context menu is open over these fields, showing the option 'Copy Placeholder to Clipboard' highlighted in yellow. The menu also includes options like 'Make field mandatory', 'Color field', 'Copy UDF to main window', 'Add CFL', 'Validate', 'Create new Optimizer Rule', 'Create new Function Button Rule', and 'Create new Easy Row Function Rule'. The 'Sales Order' window includes fields for Customer, Name, Contact Person, Customer Ref. No., Local Currency, No., Primär, 272, Status, Open, Posting Date, 26.06.13, Delivery Date, and Document Date, 26.06.13. Below these are tabs for Contents, Logistics, Accounting, coresuite time, Additional Services, and Attachments. The 'coresuite time' tab is active, showing a table with columns: Item/Service Type, Item, Summary Type, No Summary, #, Item No., Quantity, Unit Price, Discount %, Tax Code, Total (LC), and Blank... The table has one row with Item No. 1, Quantity 1, Unit Price 0.0000, Tax Code A1, and Total (LC) 0.0000. Below the table are fields for Sales Employee, Owner, Project Code, and Progress. The 'Project Code' and 'Progress' fields are highlighted with a red box. The 'Remarks' field is also visible. At the bottom, there are buttons for Add, Cancel, Functions, Copy From, and Copy To.

Item/Service Type	Item	Summary Type	No Summary
#	Item No.	Quantity	Unit Price
1		0.0000	A1

Discount %	Tax Code	Total (LC)	Blank...

Sales Employee: -Kein Vertriebsmitarbeiter-  
Owner:   
Project Code:   
Progress:   
Remarks:   
Total Before Discount:   
Discount: %   
Freight: CHF 0.00   
Rounding:   
Tax:   
Total: CHF 0.00

# Customize – View Rules on form

- Reduce the implementation time thanks to a right click option which shows all rules related to a specific form
- Shows immediately active / unactive rules
- Rapid switch between active / inactive
- No need to keep always open the old Function Button or Optimizer UI

The screenshot shows the 'Sales Order' form with a right-click context menu open over the 'coresuite customize' option. The menu includes options like 'Validate', 'View Rules on Form', 'Create new Optimizer Rule', 'Create new Function Button Rule', 'Create new Easy Row Function Rule', and 'Create new UDT Handler'. The 'View Rules on Form' option is highlighted.

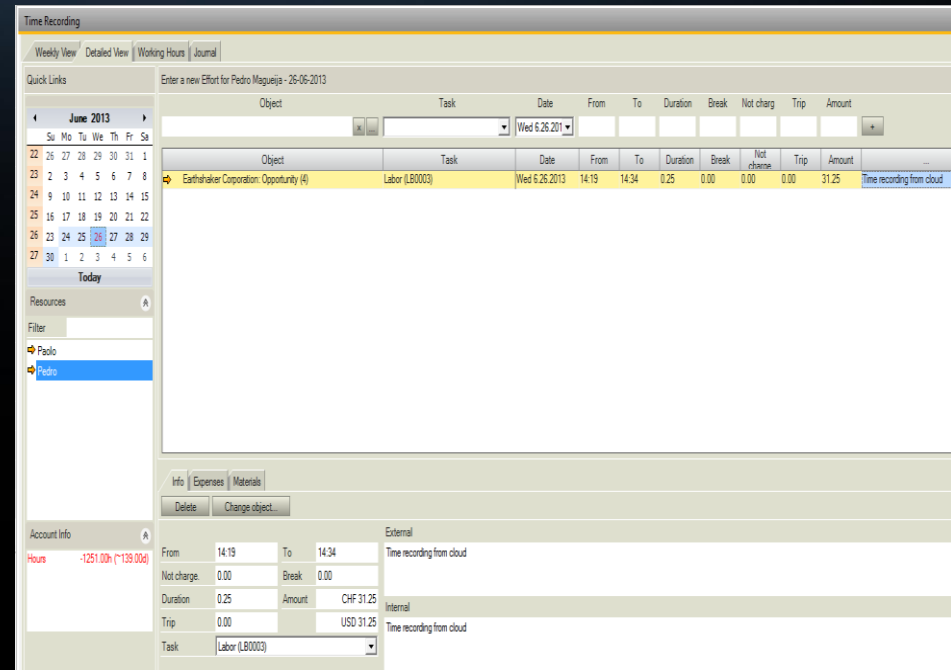
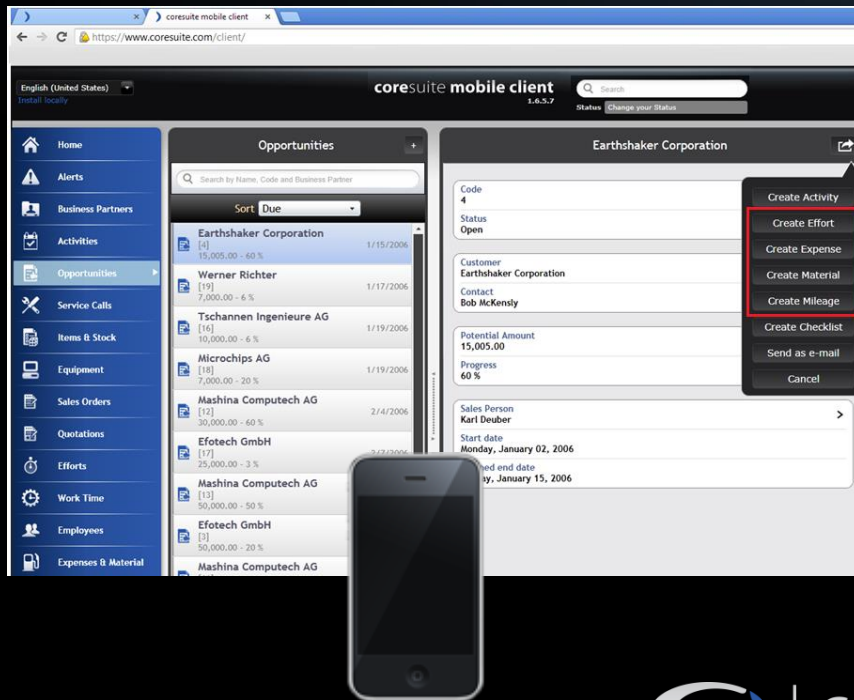
The 'Customize rules on form: 139' dialog box shows a table of rules. The 'Active Rules' section is expanded, showing rules for 'New Items' and 'Optimizer'. The 'Inactive Rules' section is also expanded, showing rules for 'Function Button' and 'Optimizer'. The 'OK' button is visible at the bottom.

Rule Status	Rule Type	Rule
▼ Active Rules		
	▼ New Items	
		⇒ WIZARD: New Item (Field:U_SWA_CT_PriCod
		⇒ WIZARD: New Item (Field:U_SWA_CT_Progre
	▼ Optimizer	
		⇒ WIZARD: New CFL (Field:14 Form:139)
		⇒ DOC:0023: Add timestamp to UDF when print
▼ Inactive Rules		
	▼ Function Button	
		⇒ Create XML Sales Order
	▼ Optimizer	
		⇒ DOC:0002: Show Business Partner Info
		⇒ WIZARD: New CFL (Field:480002113 Form:13
		⇒ WIZARD: New folder (Reference tab:1320002



# Time – Create efforts, expenses, mileage and materials on sales opportunities via mobile

- Record your time on opportunities while visiting a lead on your mobile device. Once you win the opportunity invoice your customer with time billing wizard



# Time – New Billing Wizard

- Automatic invoice of your time, material and mileage, Faster processing than never before, Intuitive user interface, Automatic exchange rate calculation, Invoice projects or project phases, ... and more to come !!!

**Billing Wizard v2**

**Selection**  
Please select the objects you wish to invoice.

**Effort Selection**

**Source Documents**

Select	Source
<input checked="" type="checkbox"/>	Time Projects
<input checked="" type="checkbox"/>	Service Call
<input checked="" type="checkbox"/>	Subscription
<input checked="" type="checkbox"/>	Business Partner

**Business Partners**

Select	Card Code	Card Name	Card Type
<input checked="" type="checkbox"/>	C00006	MultiCurr Company	Customer
<input checked="" type="checkbox"/>	C00007	Euro Currency Company	Customer
<input checked="" type="checkbox"/>	C20000	Tschannen Ingenieure AG	Customer
<input checked="" type="checkbox"/>	C23900	Efotech GmbH	Customer

Efforts recorded from: 26.06.13 to 26.06.13

[Hide filter](#) Apply

Execute	Card Code	Card Name	Type	Total (LC)	Draft	Single
<b>Card Name: ADA Techsys GmbH - 1 Items</b>						
<input checked="" type="checkbox"/>	C50000	ADA Techsys GmbH	Subscription 11 (test)	120.00 CHF	<input type="checkbox"/>	<input type="checkbox"/>
<b>Card Name: Earthshaker Corporation - 1 Items</b>						
<input checked="" type="checkbox"/>	C40000	Earthshaker Corporation	Subscription 9 (test)	120.00 CHF	<input type="checkbox"/>	<input type="checkbox"/>
<b>Card Name: Efotech GmbH - 3 Items</b>						
<input checked="" type="checkbox"/>	C23900	Efotech GmbH	Subscription 1 (test subscription)	100.00 CHF	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	C23900	Efotech GmbH	Subscription 6 (chf currency tests)	123.00 CHF	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	C23900	Efotech GmbH	Subscription 8 (pro rata)	100.00 CHF	<input type="checkbox"/>	<input type="checkbox"/>
<b>Card Name: Euro Currency Company - 2 Items</b>						
<input checked="" type="checkbox"/>	C00007	Euro Currency Company	Subscription 3 (test curr)	246.00 CHF	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	C00007	Euro Currency Company	Subscription 5 (eur currency test)	123.00 CHF	<input type="checkbox"/>	<input type="checkbox"/>
<b>Card Name: Microchips AG - 2 Items</b>						
<input checked="" type="checkbox"/>	C30000	Microchips AG	Subscription 10 (test)	100.00 CHF	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	C30000	Microchips AG	Subscription 12 (test)	100.00 CHF	<input type="checkbox"/>	<input type="checkbox"/>
<b>Card Name: MultiCurr Company - 3 Items</b>						
<input checked="" type="checkbox"/>	C00006	MultiCurr Company	Subscription 14 (Subscription)	120.00 CHF	<input type="checkbox"/>	<input type="checkbox"/>

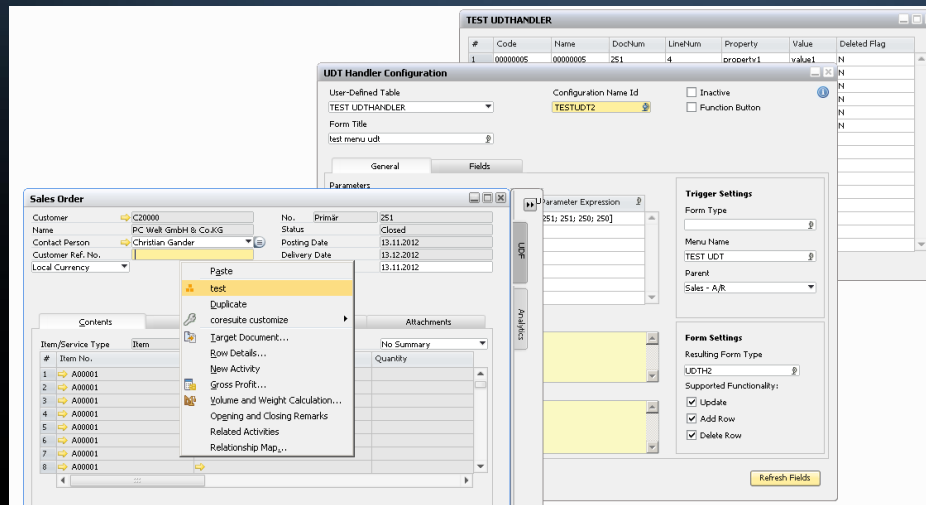
<< Back Next >> Cancel

Enable it under  
Administration >  
Add-Ons >  
coresuite time >  
General Configuration >  
Billing Wizard Settings >  
Show New Billing Wizard

Provide feedbacks about the new billing wizard opening a ticket at [helpdesk.coresystems.ch](https://helpdesk.coresystems.ch).  
More information are available at: <https://coresystems.zendesk.com/entries/24430622>

# HANA – UDT Handler support

- UDT Handler is now supported by coresuite for B1H.
- Build your 1-N relationships in marketing documents without the need to code any line



Do you have a PILOT that needs coresuite for HANA or designer for HANA? Log a ticket at [helpdesk.coresystems.ch](https://helpdesk.coresystems.ch) with your request. More information are available at <https://coresystems.zendesk.com/entries/23672303>

# Contacts

- Forum *<http://forum.coresystems.ch/>*
- Blog *<http://blog.coresystems.ch/>*
- Online Manuals  
*<http://downloads.coresystems.ch>*
- Support Team  
*<http://support.coresystems.ch>*
- Workshops
- Email contact *[info@coresystems.ch](mailto:info@coresystems.ch)*